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## **EVERCHINA INT'L HOLDINGS COMPANY LIMITED**

**潤中國際控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock Code: 202)**

### **INSIDE INFORMATION ANNOUNCEMENT**

#### **UPDATE ON THE PROPOSED NON-PUBLIC SHARE ISSUE BY HEILONGJIANG INTERCHINA, AN ASSOCIATED COMPANY OF THE COMPANY**

This announcement is made by EverChina Int'l Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIV A of the Securities and Futures Ordinance (Cap 571).

Reference is made to the inside information announcement of the Company dated 25 July 2014 (the “**Announcement**”) in relation to the board of directors of Heilongjiang Interchina has approved to issue not more than 274,000,000 new shares of Heilongjiang Interchina at the issue price of RMB4.01 per Heilongjiang Interchina Share to two subscribers, being Mr. Jiang and Mr. Zhu (the “**Non-Public Shares Issue**”), representing approximately 18.82% of the total issued share capital of Heilongjiang Interchina as at the date of this announcement. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

According to the announcement published by Heilongjiang Interchina on 6 January 2015, on 5 January 2015, the Issuance Examination Committee of the China Securities Regulatory Commission (the “**CSRC**”) reviewed the application made by Heilongjiang Interchina in relation to the Non-Public Shares Issue. According to the results of such review, Heilongjiang Interchina’s application in relation to the Non-Public Shares Issue has not been approved by the Issuance Examination Committee of the CSRC. Heilongjiang Interchina will make further announcement after receipt of the formal document from the CSRC.

As at the date of this announcement, (i) Mr. Jiang is interested in 1,742,300,000 shares of the Company, representing approximately 28.66% of the issued share capital of the Company; and (ii) the Company holds 227,312,500 Heilongjiang Interchina Shares, representing approximately 15.61% equity interests in Heilongjiang Interchina. As the Non-Public Shares Issue has not been approved, the Company's interest in Heilongjiang Interchina will remain unchanged.

**Shareholders and potential investors of the Company should proceed with caution when dealing in securities of the Company.**

By order of the Board of  
**EverChina Int'l Holdings Company Limited**  
**Lam Cheung Shing, Richard**  
*Executive Director and Chief Executive Officer*

Hong Kong, 6 January 2015

*As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard and Mr. Chen Yi, Ethan; and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Professor Shan Zhemin.*